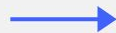




# Client Transfer Instructions

Learn More


A smartphone displaying the Security Title Services mobile app interface. The app shows a "Log In" button at the top right. Below the header, the title "Security Title Services" is displayed. The form is divided into two sections: "PERSONAL INFORMATION" and "CONTACT INFORMATION".

**PERSONAL INFORMATION**

**First Name**


**Middle Name**

**Last Name**

 Must match your driver's license or government-issued ID.

**CONTACT INFORMATION**

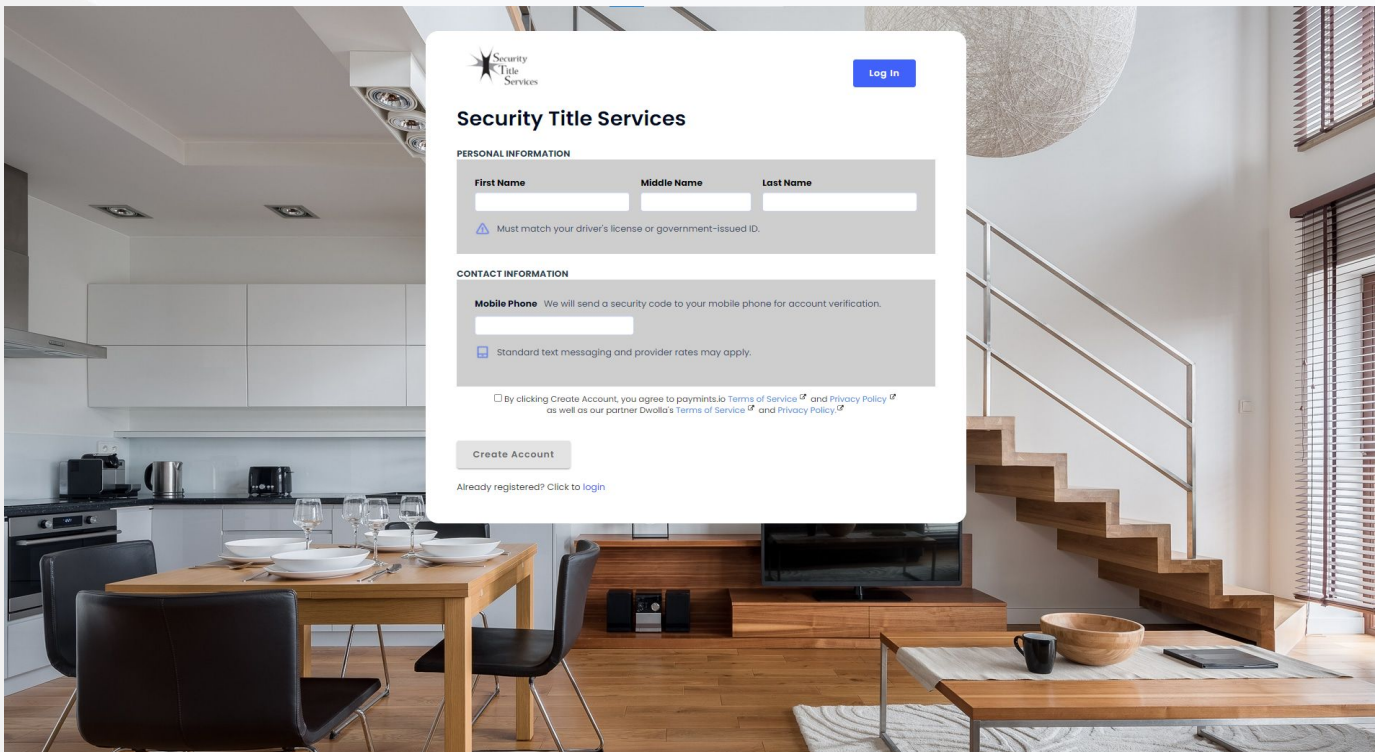
**Mobile Phone** We will send a security code to your mobile phone for account verification.

 Standard text messaging and provider rates may apply.

By clicking Create Account, you agree to [payments.io Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

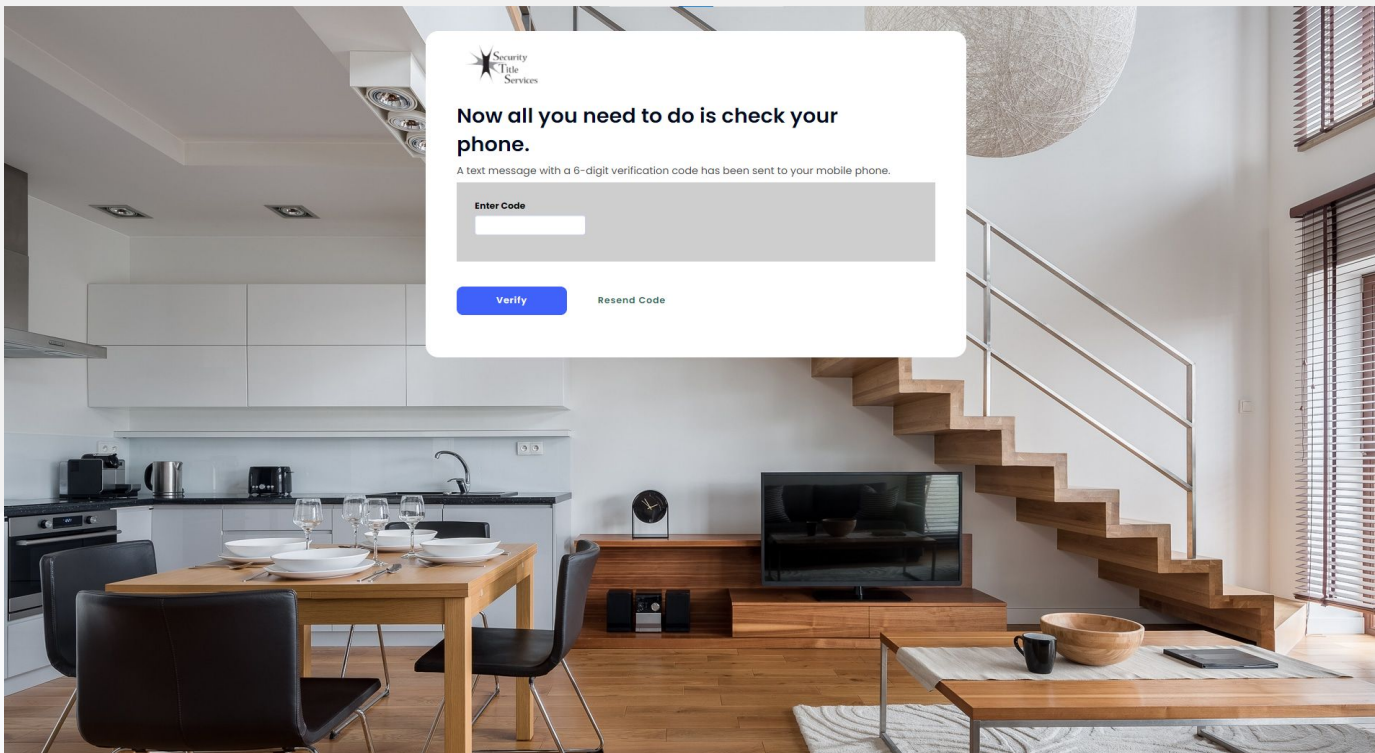
# 1

Start by going to [securitytitle.paymints.io](https://securitytitle.paymints.io). Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text



# 2

Enter the authentication code you should have received via text message.



**Now all you need to do is check your phone.**

A text message with a 6-digit verification code has been sent to your mobile phone.

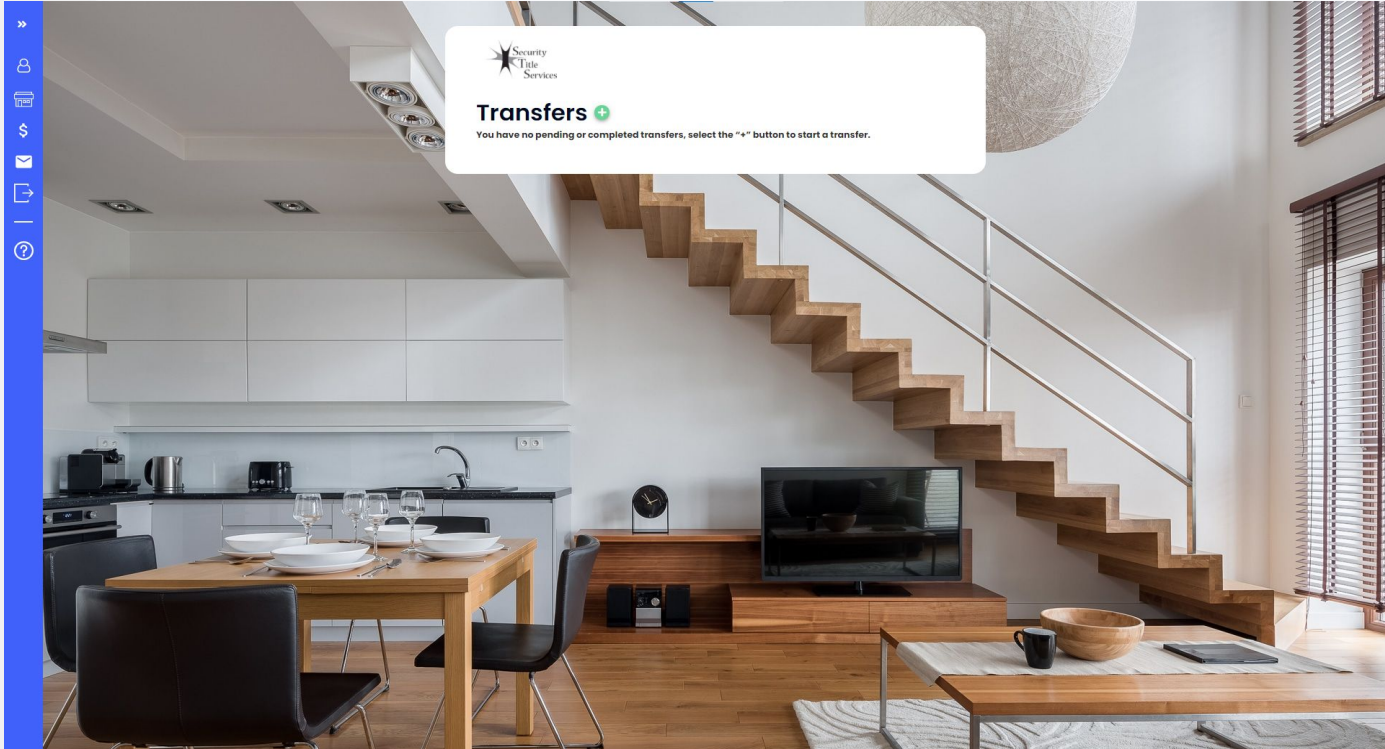
Enter Code

Verify

Resend Code

# 3

Click the green plus sign beside "Transfers" to start a new transfer.



# 4

Please input your personal information for an OFAC check.

**Security Tile Services**

**Your account has been verified, Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

**Social Security Number**  
Social Security Number

**Date of Birth**  
mm/dd/yyyy

**Email Address**  
Email Address

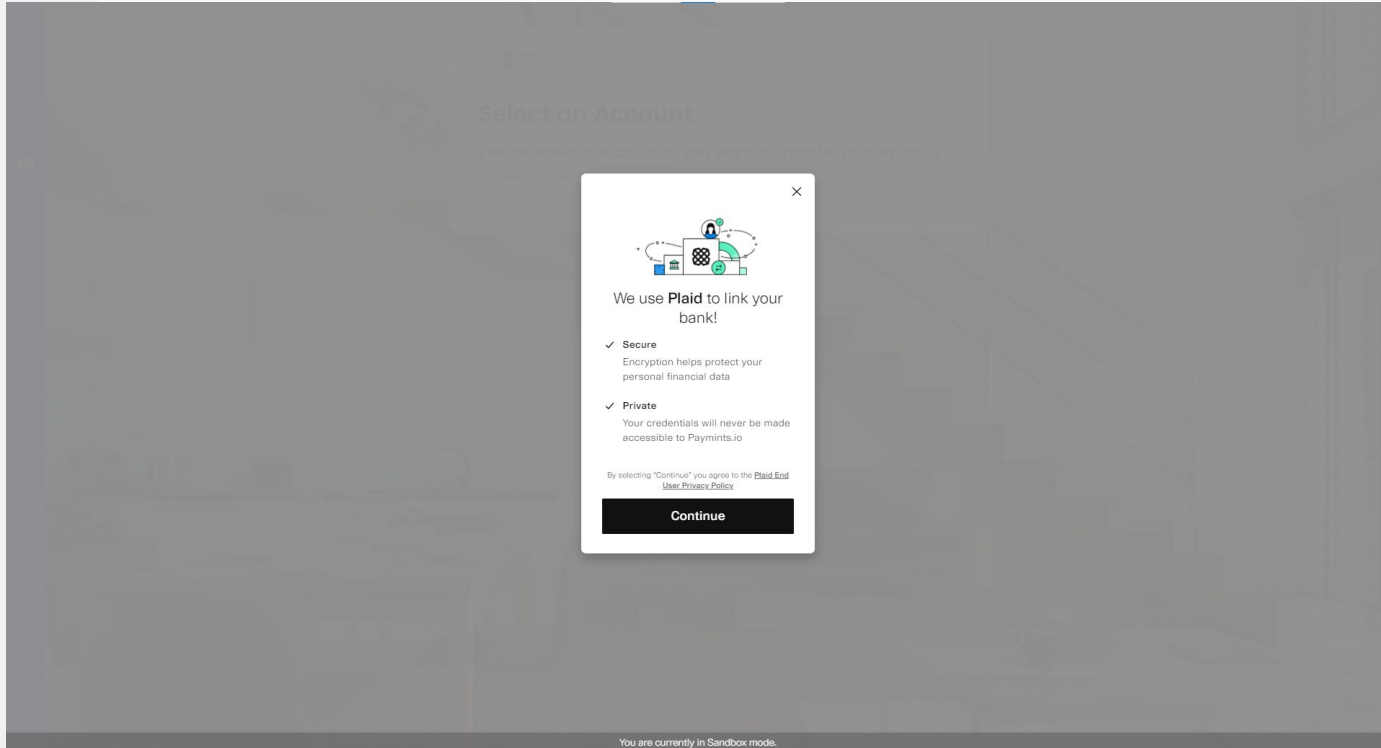
**Address Associated with Bank Account**

Address 1  
Address 2  
City  
Alabama  
Zip code

By clicking Verify you authorize Lemonbrew Abstract, by electronic signature, to securely connect to your financial institution.

# 5

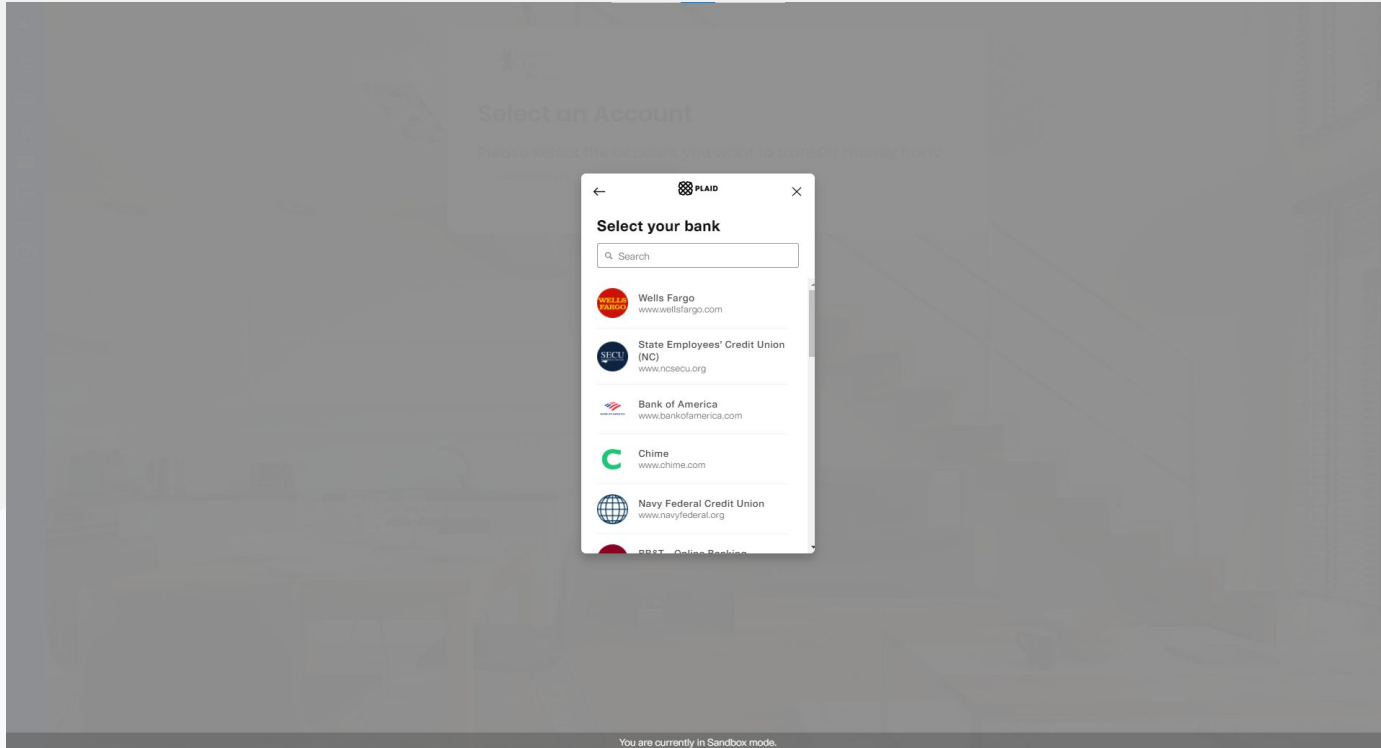
Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.





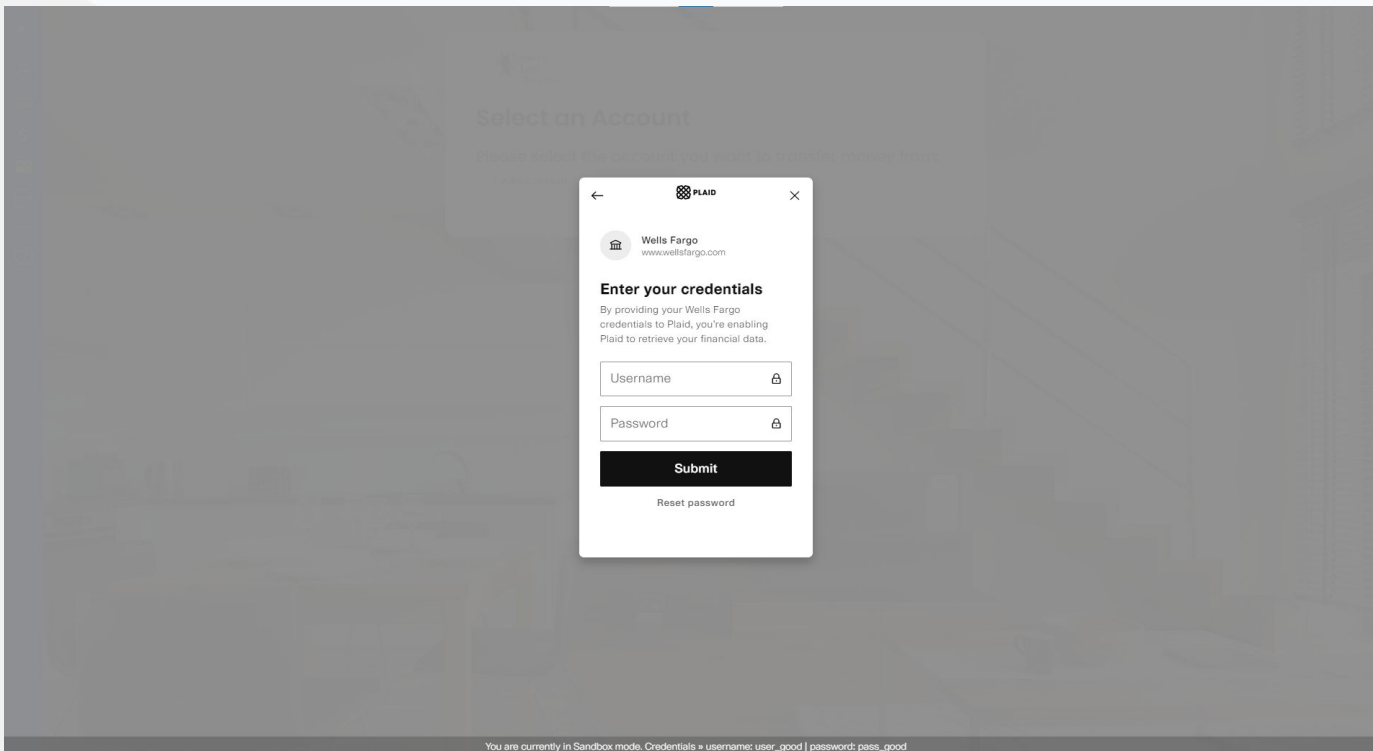
# 6

Plaid allows us to connect to over 12,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



7

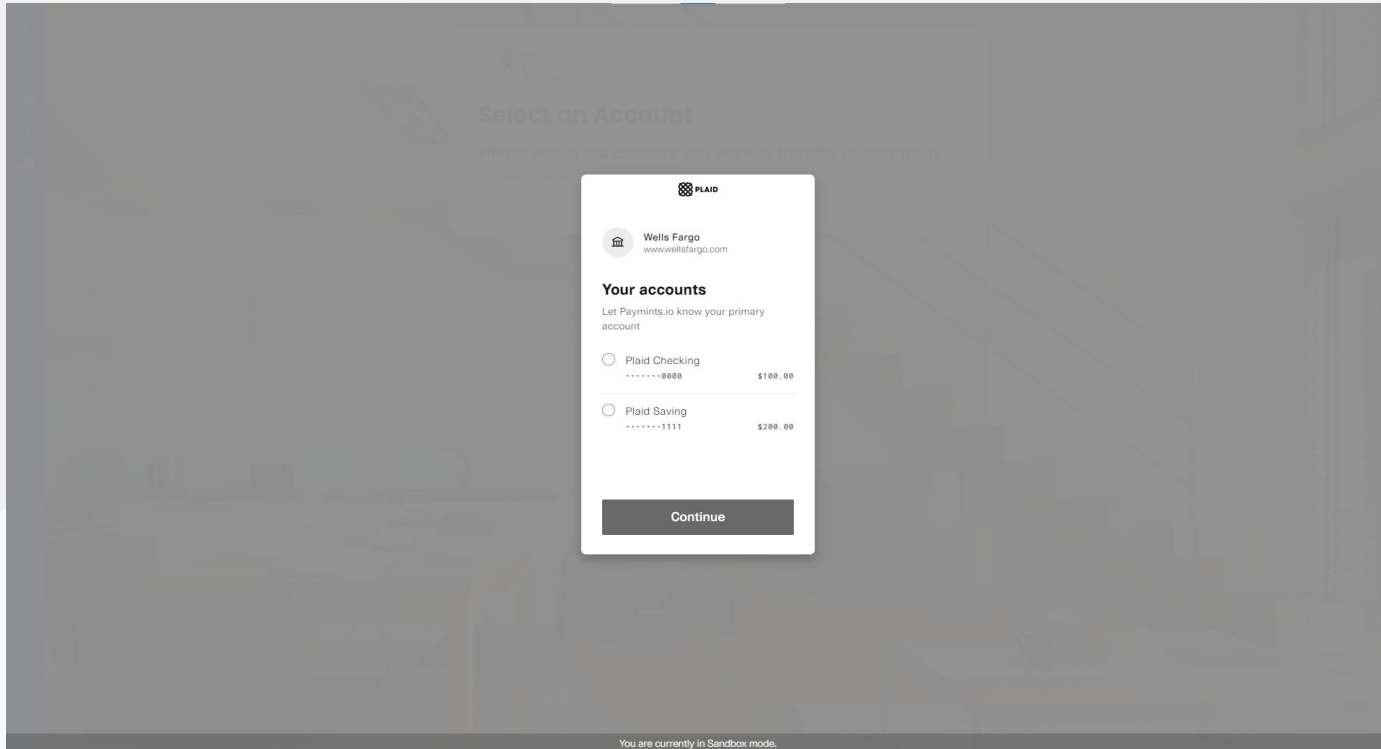
Login to your bank account with your online banking credentials. After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform"





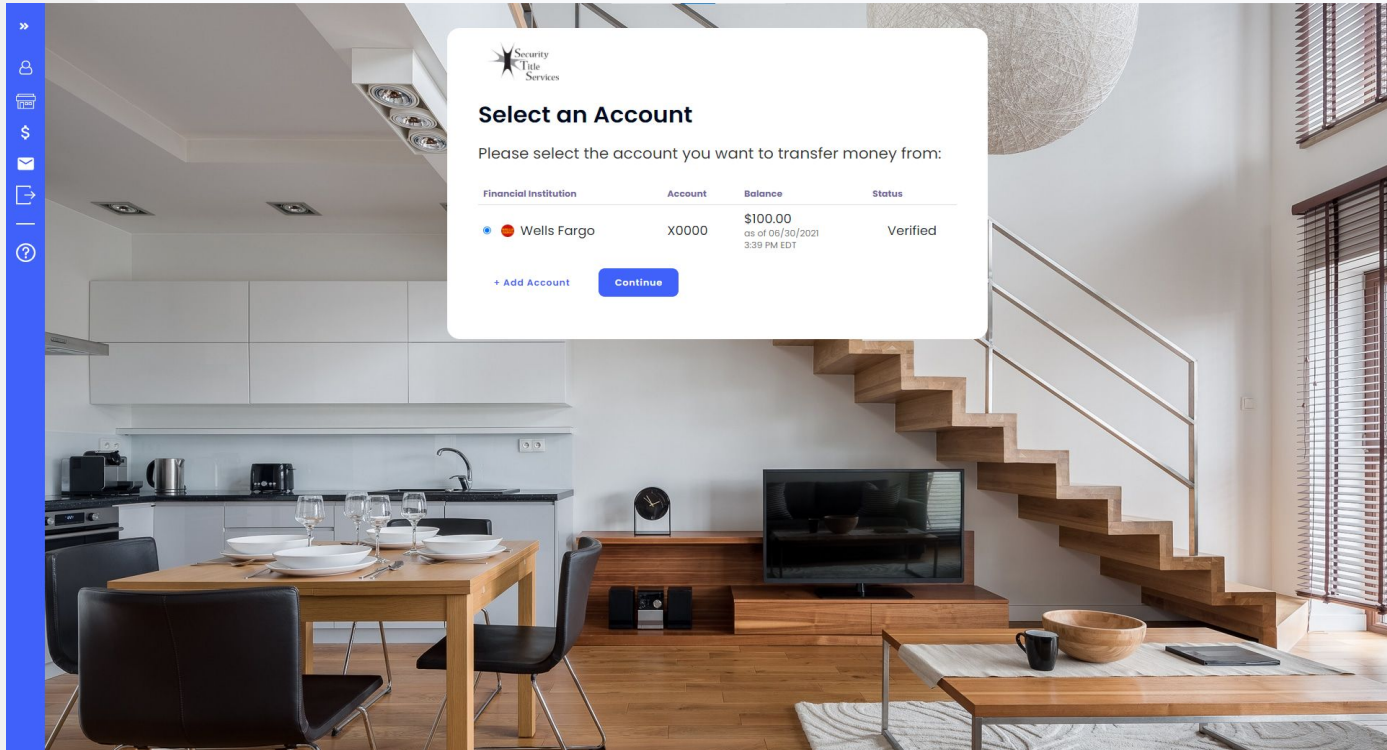
# 8

Please select the account that you would like to use to make the transfer.



# 9

Once your account has been selected please click “Continue”.



# 10

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.

**Security Title Services**

## Transfer Details

What kind of transfer would you like to make?

Earnest Money Deposit for Purchase

Cash to Close for Refinance

Other

Please enter the property address and any optional notes:

**Property Address Related To The Transfer**

Address 1

Address 2

City

Alabama

Zip code

**Notes (Optional)**

How much do you want to transfer?

Account Balance	\$100.00
Transfer Amount	\$0.00

# 11

Review your transfer details if all of the information is correct please click "Make Transfer".

**Security Title Services**

## Review

Please confirm that the information below is correct before continuing.

**Transfer From:** Wells Fargo Account X0000

**Transfer To:** Security Title Services  
9225 Priority Way W Drive, #110  
Indianapolis, Indiana 46240

**Details**

Transfer Date	Purpose	Subject Property	Note
06/30/2021	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$86.21  
Convenience Fee \$10.00

**TRANSFER TOTAL AMOUNT**  
**\$96.21**

[← Back](#) [Make Transfer](#) [Save & Come Back Later](#)

# 12

Once you have clicked “Make Transfer” both you and Security Title Services will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Security Title Services account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

**Security Title Services**

### Your transfer is now pending.

You should expect to see the money come out of your account within the next 1-3 business days. Check your email for a transfer summary receipt.

**From** Wells Fargo Account X0000

**To** Security Title Services  
9225 Priority Way W Drive  
#110  
Indianapolis, Indiana 46240

**Details**

Transfer Date	Purpose	Subject Property	Note
06/30/2021	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$86.21  
Convenience Fee \$10.00

**TRANSFER TOTAL AMOUNT**  
**\$96.21**

You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:

Add email address  
Add email address  
Add email address  
Add email address  
Add email address

**Send**

# Contact Us

If you experience any issues, please contact [support@paymints.io](mailto:support@paymints.io) or 1-888-921-1090

Enjoyed your transfer experience?  
Please let us know & tell a friend!

